



# Stockit™ For Windows

## Advanced Stock Control And Kitting For Windows

Developed from the ground up using industry standard tools and techniques, Stockit For Windows is aimed at small to medium businesses with a need for reliable management of their stores and production activities.

### Solid Foundation

Stockit For Windows ("Stockit") is a fully integrated stock control and parts list package running under the Windows operating systems. Stockit takes the risk out of stock control by holding complete records of parts lists, stock levels, component suppliers, purchase orders and production jobs, and automatically allocates stock when a new production batch is required. The core of the product is built around a Microsoft Access database, accessed using the Microsoft Jet database for industry-standard access and performance.

### Designed to be Easy

Stockit has been designed from the ground up to be easy to use. The original DOS-based Stockit was designed by a production engineer for use within his own company and is now used by many hundreds of companies world-wide. Stockit is based on the features that made these earlier products so successful, and incorporates many user-requested improvements. Fully Windows-compliant and instantly familiar to anyone who has used standard Windows 'office' or business products, Stockit can be learnt in just a few hours and introduced gradually into an existing manual stock control system if required.

### Part Control

Each component can have three distinct part numbers allocated by you, your supplier and the original manufacturer of the item. Alternative suppliers can be specified for any component, and adding new components and suppliers is as easy as completing a form. Data is extracted from the database in the form of product and assembly parts lists, stores picking lists and

many different reports. Assemblies can be fully costed by including labour costs as a 'component'.

Although originally designed with the Electronics industry in mind, Stockit is equally applicable to batch manufacture or stock control in any industry.

### Purchasing

Comprehensive control of all your purchasing requirements is also included. Purchase orders can be raised, and completed order forms requests for quotations printed off to send to your suppliers. Maintaining stock levels is also easy, with the ability to specify both the minimum stock level (the 'trigger' for re-ordering) and a desired stock level for any component, and automatic generation of the necessary order items to replenish stocks. By maintaining an up-to-date cost for each part, Stockit makes it simple to determine product manufacturing costs and order values.

### Product Nesting

Stockit doesn't just help you build products, it helps you build entire projects. When you've built a product, you can stock it, sell it, or even use it just like any other component in another product – to as many levels as you want. You can copy parts lists, modify them, add in time as a costed item, specify alternative components, and use fractional lengths, volumes etc. The parts lists even have issue numbers that are carried forward to the production assembly listings.

### Full Trial Kitting

Stockit will check your stock and generate a comprehensive list of shortages. You can choose alternative suppliers, and print quotation requests or orders. You use your own order number style, starting at the number you want, and the program will automatically increment from order to order. Stockit also keeps track of your kits, but no

stock records are changed until you're ready to build the product. Then it will generate stores picking lists for any quantity of product, and assembly lists for production right down to the location of each component in the assembly.

### Delivery Tracking

As well as managing batch production, Stockit can even track the source of all components used to build individual serial-numbered products. This option allows you to identify the delivery batch in which any component was received, helping you identify the end-products that might for example be affected by a particular faulty batch of components.

### Unplanned Issues

Stockit is flexible enough to allow for parts issues that do not form part of a production kit, and to add extra parts to the automatically generated orders to cover stock shortages. Development and Production groups can use the same stock control system. Receiving deliveries in goods in is just as easy. Simply enter the supplier's part numbers from the delivery note. Stockit will link these automatically to your own internal part numbers and update the stock records correctly.

### Partial Deliveries

It's a fact of life that sometimes suppliers ship partial deliveries. Stockit will happily accept partial deliveries, and will even let you release partial kits to avoid holding up production. Full visibility on the status of orders and production jobs is provided, allowing you to easily track the progress of orders and jobs through the system.

### Uses Standard Stationery

Plain paper is all that is needed in your printer when you print out requests for quotations, orders or reports. Alternatively, you can specify how much space to leave blank at the top of the page, and use your own letterhead. There is no need to buy or have printed any special forms.

### Stock Valuation

The value of parts held in stock can often be considerable. Stockit will provide you with valuations of all parts and products in stock, together with the values of all kits, shortages, orders and total stock.

Component costs are tracked by order, so the reported stock value reflects the real cost, and not some arbitrary average. And there is full reporting of the status of each batch as it goes through production. There is even a history of what you made last week, last month or last year - you decide how far back you want to go.

### Features

- True Windows application
- Standard Windows editing used throughout
- Configurable user interface
- All data contained in industry-standard database
- Full 'referential integrity' of cross-references within database
- Fully multi-user and network aware

- Integral backup and restore
- Point-and-click creation of multi-level part lists
- Control of display and order of fields in forms
- 'Find' and 'Filter' tools to aid item location
- Display and printout of product structure
- Alternative suppliers for components
- Fractional quantities with user-defined precision
- User-defined currency and precision (decimal places)
- User definable item units
- Print requests for quotation and orders
- Produces Production, Non-production and Scheduled orders
- Bills of materials
- Stores picking lists
- Show outstanding orders
- Print bin labels
- Reports include 'filters' allowing selective reporting
- Goods-in option via order number
- Accept partial and over-deliveries
- Automatically replenish minimum stock levels
- Select a 'mix of products' for production and allocate stock
- Re-use previous production jobs as template for new ones
- Automatically determine shortages for mix of products
- Trial kitting allows 'what-if' analysis
- Track work in progress
- Store orders and assembly lists for future reference
- Product items fully traceable back to originating orders (ISO audit)
- Automatic fulfilment of production shortfalls from non-production orders
- Create product costings (including labour costs)
- General Assembly lists (includes 'Fitted At' information)
- Undo stock allocation and return to 'shelf'
- Release individual products from a job to production
- Import complete databases from Stockit (DOS) and Stockwin
- Import parts lists, stock, suppliers, categories in CSV (comma-separated) format
- Export parts lists, stock, suppliers, categories to CSV format
- Context-sensitive on-line help
- Users guide including tutorial

### System Requirements

- Pentium PC
- Windows 95/98/ME/NT4.0/2000/XP
- 12MB of RAM
- 5MB hard disk space for program files
- CD-ROM drive
- Network with ability to share files (optional)

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